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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
REQUIRING SUPPLEMENTAL
BRIEFING ON THE USACM
TRUST'S EIGHTH OMNIBUS
OBJECTION TO CLAIMS
ASSERTING SECURED STATUS AS
IT PERTAINS TO THE CLAIM
FILED BY JOHN DUTKIN**

PLEASE TAKE NOTICE that an Order Requiring Supplemental Briefing on the
USACM Trust's Eighth Omnibus to Claims Asserting Secured Status as it Pertains to John
Dutkin [DE 5711] was entered on the 22nd day of January, 2008, a true and correct copy of
which is attached hereto as Exhibit A.

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RESPECTFULLY SUBMITTED January 25, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed on January
25, 2008 by first class, postage prepaid
U.S. Mail to the following interested
party:

John Dutkin
c/o George D. Frame
George D. Frame, Ltd.
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/s/ Christine E. Laurel
Christine E. Laurel
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